

Current Report No. 13/2023

Date: 08.06.2023

Subject: Announcement of the convening of the Ordinary General Meeting of UNIMOT S.A. for 5 June 2023.

The Management Board of convenes the Ordinary General Meeting of UNIMOT S.A. (the "General Meeting", the "Issuer"), which will be held on 5 June 2023, at 1.00 p.m. in Warsaw, in the conference room of the InterContinental Warszawa Hotel, 3rd floor - hotel address: 49 Emilii Plater Street, 00-125 Warsaw.

Audio-video transmission of the General Meeting will be provided via the Internet. The broadcast of the meeting will be available at the link published on the Issuer's corporate website - address: <https://www.unimot.pl/relacje-inwestorskie/walne-zgromadzenie>.

The content of the announcement along with draft resolutions is included in the following appendices to the current report.

Appendix 1 - Announcement on convening the OGM

Appendix 2 - Draft resolutions

At the same time, the Issuer provides the documents, which are to be on the agenda of the General Meeting, relevant to the resolutions to be adopted, in appendices to this current report.

Appendix 3 - Supervisory Board report for 2022

Appendix 4 - Remuneration report for 2022

Appendix 5 – Statutory auditor's report to the remuneration report for 2022

The financial statements and the report of the Management Board on the activities of the Issuer and the Group for 2022, which are the subject of the General Meeting, have been published in separate reports and will also be available on the Issuer's corporate website under the General Meeting tab.

In addition, Unimot Express sp. z.o.o., as a shareholder of the Issuer holding more than one-twentieth of the Issuer's share capital, on 8 May 2023 submitted, pursuant to Article 401 § 1 of the Code of Commercial Partnerships and Companies, a motion to place the following matter on the agenda of the next General Meeting of the Issuer: "Adoption of a resolution on granting additional one-off remuneration to the members of the Supervisory Board of Unimot S.A.". The Management Board of the Issuer has placed this item on the agenda of the General Meeting under number 13. The content of the above mentioned shareholder's motion and the justification of the motion is included in the appendix to the current report.

Appendix 6 - Request for inclusion of a particular matter on the agenda of the next General Meeting together with the reasons for the request.

Legal basis:

par. 19(1)(1), (2) and (4) of the Ordinance of the Minister of Finance of 29 March 2018 on current and periodic information provided by issuers of securities and conditions for recognising as equivalent information required by the laws of a non-member state.

Persons representing the Company:

Adam Sikorski, President of the Management Board